

## ANNOUNCEMENT

### RECEIPT OF APPROVAL IN-PRINCIPLE FOR THE ISSUE OF CONSIDERATION UNITS AND ISSUE OF CIRCULAR IN RELATION TO (1) THE PROPOSED ACQUISITIONS OF (A) THE REMAINING 50.0% INTEREST IN 15 PROPERTIES AND A 100.0% INTEREST IN SEVEN PROPERTIES IN PRC THROUGH THE ACQUISITION OF PROPERTY HOLDING COMPANIES, (B) THE MALAYSIA PROPERTY AND (C) A 100.0% INTEREST IN ONE PROPERTY IN VIETNAM THROUGH THE ACQUISITION OF A PROPERTY HOLDING COMPANY, AS INTERESTED PERSON TRANSACTIONS; (2) THE PROPOSED ISSUE OF NEW UNITS IN MLT AS PARTIAL CONSIDERATION FOR THE PRC ACQUISITIONS; AND (3) THE PROPOSED WHITEWASH RESOLUTION

*Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement of Mapletree Logistics Trust dated 19 October 2020 in relation to the proposed acquisitions of the Properties in the People's Republic of China ("PRC"), Malaysia and Vietnam (the "Acquisitions Announcement").*

#### 1. RECEIPT OF APPROVAL IN-PRINCIPLE FOR THE LISTING AND QUOTATION OF THE CONSIDERATION UNITS

Further to the Acquisitions Announcement, Mapletree Logistics Trust Management Ltd., in its capacity as manager of Mapletree Logistics Trust ("MLT", and as manager of MLT, the "Manager") wishes to announce that approval in-principle has been obtained today from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Consideration Units on the Main Board of the SGX-ST.

The SGX-ST approval in-principle is subject to the following:

- (i) compliance with SGX-ST's listing requirements for the Consideration Units; and
- (ii) approval of the Independent Unitholders<sup>1</sup> for the issuance of the Consideration Units.

The SGX-ST's approval in-principle is not to be taken as an indication of the merits of the Consideration Units, MLT and/or its subsidiaries.

#### 2. ISSUANCE OF CIRCULAR

The Manager has today issued a circular to the unitholders of MLT (the "Unitholders") dated 2 November 2020 (the "Circular") which contains, *inter alia*, the details of the proposed Acquisitions, the proposed issue of Consideration Units and the proposed Whitewash Resolutions as resolutions to be tabled at the Extraordinary General Meeting ("EGM") and a Notice of EGM.

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<sup>1</sup> As defined in the Circular.

The EGM is to be held at **20 Pasir Panjang Road, Mapletree Business City, Town Hall – Auditorium, Singapore 117439** and by way of electronic means on **Monday, 23 November 2020 at 2.30 p.m.** for the purpose of seeking Unitholders' approval for the resolutions set out therein.

The digital version of the Circular has been uploaded on MLT's website at the URL <https://www.mapletruelogisticstrust.com> today. Unitholders may view and download the digital version of the Circular through this website link: <https://www.mapletruelogisticstrust.com/Investor-Relations/Publications/Circulars.aspx>.

The digital version of the Circular is also available on the website of SGX-ST at [www.sgx.com](http://www.sgx.com).

Printed copies of the Notice of EGM, the Proxy Form and the Notification and Request Form for Unitholders to request for a printed copy of the Circular (the "**Request Form**") will be despatched to Unitholders.

Unitholders who have not received the Notice of EGM, the Proxy Form and the Request Form by **Monday, 9 November 2020** should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at the following address:

**Boardroom Corporate & Advisory Services Pte. Ltd.**

50 Raffles Place  
#32-01 Singapore Land Tower  
Singapore 048623  
Tel: +65 6230 9580 / 586  
Email: [srs.teamd@boardroomlimited.com](mailto:srs.teamd@boardroomlimited.com)

By Order of the Board

Wan Kwong Weng  
Joint Company Secretary  
Mapletree Logistics Trust Management Ltd.  
(Company Registration No. 200500947N)  
As Manager of Mapletree Logistics Trust

2 November 2020

## **Important Notice**

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.**

The value of units in MLT (“**Units**”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units in the United States or in any other jurisdiction.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s view of future events.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, the United Kingdom, Canada, Japan or Australia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities referred to herein have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in compliance with any applicable state securities laws. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and the management, as well as financial statements. There will be no public offering of the securities referred to herein in the United States.

This advertisement has not been reviewed by the Monetary Authority of Singapore.

## **Notification under Section 309B of the Securities and Futures Act, Chapter 289 of Singapore**

The Consideration Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).